



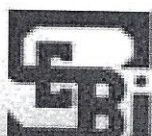
# भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

## ANNEXURE-1

### Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### Part-A- Details of the Acquisition

|                                                                                                                                                                          |                                                                           |                                                            |                                                            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|------------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                          | Tata Communications Limited                                               |                                                            |                                                            |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                            | East Bridge Capital Master Fund I Ltd.                                    |                                                            |                                                            |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                  | No                                                                        |                                                            |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                       | Bombay Stock Exchange Limited<br>National Stock Exchange of India Limited |                                                            |                                                            |
| Details of the acquisition as follows                                                                                                                                    | Number                                                                    | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>                                                                               |                                                                           |                                                            |                                                            |
| a) Shares carrying voting rights                                                                                                                                         | 14,188,408                                                                | 4.98%                                                      | 4.98%                                                      |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                  | 0                                                                         | 0%                                                         | 0%                                                         |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                    | 0                                                                         | 0%                                                         | 0%                                                         |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 0                                                                         | 0%                                                         | 0%                                                         |
| e) Total (a+b+c+d)                                                                                                                                                       | 14,188,408                                                                | 4.98%                                                      | 4.98%                                                      |
| <b>Details of acquisition</b>                                                                                                                                            |                                                                           |                                                            |                                                            |
| a) Shares carrying voting rights acquired                                                                                                                                | 128,672                                                                   | 0.04%                                                      | 0.04%                                                      |
| b) VRs acquired otherwise than by equity shares                                                                                                                          | 0                                                                         | 0%                                                         | 0%                                                         |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying                                                            | 0                                                                         | 0%                                                         | 0%                                                         |



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|                                                                                                                                                                                                 |                    |       |       |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|-------|-------|
| category) acquired                                                                                                                                                                              |                    |       |       |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                         | 0                  | 0%    | 0%    |
| e) Total (a+b+c+/-d)                                                                                                                                                                            | 128,672            | 0.04% | 0.04% |
| <b>After the acquisition, holding of acquirer along with PACs of:</b>                                                                                                                           |                    |       |       |
| a) Shares carrying voting rights                                                                                                                                                                | 14,317,080         | 5.02% | 5.02% |
| b) VRs otherwise than by equity shares                                                                                                                                                          | 0                  | 0%    | 0%    |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition      | 0                  | 0%    | 0%    |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                         | 0                  | 0%    | 0%    |
| e) Total (a+b+c+d)                                                                                                                                                                              | 14,317,080         | 5.02  | 5.02% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)                                                             | Market Transaction |       |       |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.                                                         | NA                 |       |       |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 13-Dec-2018        |       |       |
| Equity share capital / total voting capital of the TC before the said acquisition                                                                                                               | 2,850,000,000      |       |       |
| Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                                 | 2,850,000,000      |       |       |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                         | 0                  |       |       |



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Signature of the acquirer / Authorised Signatory

Place: *Boston, MA*

Date: *December 13, 2018*

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.